

Dove Creek Quarries, LLC
Leading The World in Quality Quartzites!

cc: Lynn
Beth
RECEIVED
OCT 27 2006
DIV. OF OIL, GAS & MINING

Date: 10/24/06

Ref, Large Mine Transfer, M0030016, Task ID# 173 and 898, Box Elder County, Utah

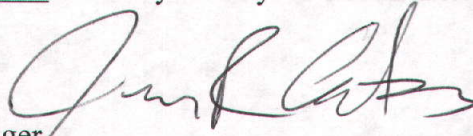
Dear Susan M White:

In regard to your letter of Oct 19, 2006, we have been waiting for an SBA loan to fund the needed Bond. As of September, we have been issued an SBA number and are now awaiting final funding. Pat Fewkes of the Utah SBA Office can confirm this number. As of now, we are in the process of sending information to the escrow company, First American, in Murray, Utah. We hope to have this funded by the end of next week. As you know, our time lines are not theirs, so if you could extend the transfer and amendment to meet the needs of this loan, it would be greatly appreciated. I hope we will not need more than two to three weeks. It is to our best interest as well as to yours, to get this done. If we have to start over it would put a burden on Dove Creek Quarries which is unbearable, and put a stop on the SBA.

If you need any more information from me please call 360-904-2470 or e-mail jcates56@juno.com. Thank you for your understanding.

Thanks again,
Jerry Cates

Operations Manager
Dove Creek Quarries LLC



cc: William Bown
Steve Broadhead BLS